



FINANCIAL AID INFO
Summer 2012: June 17-June 30
Deadline: Mar.1, 2012

Duke Youth Academy
Leadership Education at Duke Divinity
312 Blackwell Street, Suite 101
Durham, NC 27701

office 919.613.5323
fax 919.613.5333
duyouth@div.duke.edu
www.duyouth.duke.edu

To the APPLICANT:

Lilly Endowment Inc. graciously has provided a full-tuition scholarship for each student (valued at \$3,800). If you would like to request financial aid to assist with the \$1000 room and board fee, please complete this application in its entirety. **All questions must be answered.**

Financial aid applications will have no bearing on the admissions process; financial aid is awarded on the basis of demonstrated need and availability of funds.

Please follow these steps to complete your financial aid application:

- 1) Work with your parent(s) or guardian(s) to complete ALL of the information on the two-page financial aid application below.
- 2) Secure copies of your parents' or guardians' 2010 OR 2011 federal income tax returns AND 2011 W-2 forms.

Incomplete financial aid applications will not be considered.

To the PARENT(S) or GUARDIAN(S):

The Duke Youth Academy is committed to admitting students based on their talents and abilities, not their financial means. Application for financial aid will have no bearing on admissions decisions.

All submitted information will be held in a confidential manner and destroyed when the financial aid process is completed.

Please assist your applicant to do the following:

- 1) Complete the two-page financial aid application in its entirety. Incomplete forms will not be considered.
- 2) Provide 2010 OR 2011 federal income tax returns AND 2011 W-2 forms.



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STUDENT INFORMATION:

Last Name: First Name: M.I.
Mailing Address:
County of Residence: Home Phone:
Gender (circle one): male female Ethnicity:
Are you a U.S. citizen? Date of Birth:

PARENT/GUARDIAN INFORMATION:

Name(s):
Relationship to Student:
Parent/Guardian #1 Parent/Guardian #2
Occupation/Position:
Employer Name:
2011 Yearly Earnings:
Marital Status (circle one): single married separated divorced widowed
With whom does the applicant live? father mother stepfather stepmother
other guardian(s):
Age of the oldest parent/guardian: Number of dependents in college:
List names and ages of all dependents:
Were you required to file a tax return for the 2010 tax year?
If yes, were you eligible to file an IRS form 1040A, 1040EX or 1040TEL?

Student Name: _____

INCOME INFORMATION:

	<u>2010</u>	<u>2011</u>
Wages/salaries of parent/guardian #1	\$ _____	\$ _____
Wages/salaries of parent/guardian #2	\$ _____	\$ _____
Business/farm/rental income	\$ _____	\$ _____
Interest income/dividends	\$ _____	\$ _____
Social Security benefits	\$ _____	\$ _____
Child support/alimony	\$ _____	\$ _____
Aid to Families with Dependent Children	\$ _____	\$ _____
Other untaxed income	\$ _____	\$ _____

ASSET INFORMATION:

	<u>Value</u>	<u>Debt</u>
Cash/savings/checking	\$ _____	\$ _____
Home/primary residence	\$ _____	\$ _____
Other real estate	\$ _____	\$ _____
Business/farm	\$ _____	\$ _____
Investments/stocks (including retirement funds)	\$ _____	\$ _____

EXPENSES:

	<u>2010</u>	<u>2011</u>
Federal income tax	\$ _____	\$ _____
Annual mortgage/rent (primary residence only)	\$ _____	\$ _____
Medical expenses not covered by insurance	\$ _____	\$ _____
Child support/alimony	\$ _____	\$ _____
Annual parental contribution for college education	\$ _____	\$ _____

What is the estimated travel cost for the student to attend the program? \$ _____

What is the approximate amount the parent(s)/guardian(s) can contribute? \$ _____

RESOURCE INFORMATION: *List all expected resources from church, other family members, etc.*

ADDITIONAL INFORMATION: *Please explain any special circumstances we should consider.*

I affirm that this information is a complete, accurate, and honest report of my present financial situation. Furthermore, I affirm that I am responsible for informing the Duke Youth Academy of changes in resources and needs as they occur.

Signature of Applicant

Date

Signature of Parent/Guardian

Date